

Table 2: FAMR recommendations scheduled for H1 2017

Recommendation	Planned start date	Status
Implementation of advice definition change	Early 2017	Details awaited
Help firms provide guidance and/or "streamlined advice"	Consult by early 2017	Details awaited
Consider changing qualification time limits	Consult in 2017	Details awaited
Provide guidance on info required as part of fact-finds	Consult in early 2017	Details awaited
Advice tax-break	Subject to consultation	Revised and due to come into force in April
Increase tax exemption for employer-arranged pension advice	Implementation Q2	Covered by above
What help can employers provide on financial matters that is not subject to regulation?	Publish factsheet in early 2017	Details awaited
Employer guide to supporting employees' financial health	Publish guide in early 2017	Details awaited
Design "rules of thumb and nudges" to encourage engagement with finances	Initial testing finished by Q1	Details awaited